

26 APRIL 2022

Aerison (ASX:AE1) Notice of Annual General Meeting and Proxy Form

Dear Shareholder

Aerison Group Limited (**Company**) is convening its Annual General Meeting of shareholders to be held on **Monday 30 May 2022 at 2:00pm WST at Level 32 Exchange Tower, 2 The Esplanade, Perth WA 6000 (Meeting)**.

A copy of the Notice of Meeting (**Notice**) is available on the Company's website at <https://www.aerison.com/investors/asx-announcements/> or on the ASX website at <https://www2.asx.com.au/markets/trade-our-cash-market/historical-announcements> and by entering the code 'AE1'.

You may vote by attending the Meeting in person, by proxy, or by appointing an authorised representative.

Voting in Person

To vote in person, attend the Meeting on the date and at the place as set out above. If possible, Shareholders are asked to arrive at the venue 15 minutes prior to the time designated for the Meeting, so that the Company may check the Shareholder's holding against the Company's share register and note attendance. Shareholders who wish to attend in person should note that RSM Australia Partners, at whose office the Meeting is to be held, will require proof of full COVID-19 vaccination for all attendees. Those Shareholders who are not able to provide such proof are requested to vote by proxy.

Voting by Proxy

Appointment of Proxy: Shareholders who are entitled to attend and vote at the Meeting, may appoint a proxy to act generally at the Meeting and to vote on their behalf. The proxy does not need to be a Shareholder.

A Shareholder that is entitled to cast two or more votes may appoint two proxies and should specify the proportion of votes each proxy is entitled to exercise. If a Shareholder appoints two proxies, each proxy may exercise half of the Shareholder's votes if no proportion or number of votes is specified.

Voting by proxy: A Shareholder can direct its proxy to vote for, against or abstain from voting on each Resolution by marking the appropriate box in the voting directions to your proxy section of the Proxy Form. If a proxy holder votes, they must cast all votes as directed. Any directed proxies that are not voted will automatically default to the Chairman, who must vote the proxies as directed in the Proxy Form.

Proxy Forms must be received by 2:00pm WST on 28 May 2022.

Details on how to lodge your Proxy Form can be found on the enclosed Proxy Form. If you have any questions about your Proxy Form, please contact the Company's Share Registry Link Market Services Limited on 1300 554 474 (Overseas: +61 1300 554 474).

If COVID-19 social distancing restrictions change prior to the Meeting, the Company will advise via an ASX announcement as to any changes in the manner in which the Meeting will be held and as to whether shareholders will still be able to attend in person and participate in the usual way.

The Notice is important and should be read in its entirety. If you are in doubt as to the course of action you should follow, you should consult your financial adviser, lawyer, accountant or other professional adviser.

Yours sincerely

Katherine Garvey
Joint Company Secretary
Aerison Group Limited

INVESTOR ENQUIRIES

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About Aerison

Aerison Group Ltd (ASX:AE1) Aerison is a multi-discipline engineering design and construction company self-performing multi-disciplined EPC, engineering and design, construction and maintenance services to various industries and clients across Australia. Aerison is also recognised as ESG industry leaders for its specialist expertise in environmental services and social governance, including emission mitigation performance studies, compliance testing and custom designed and build solutions engineered to reduce the impact of industry on the environment. The success of Aerison has been built on its ability to provide a quality turnkey service, and this is only possible by having in-house engineering and design, procurement, project management, manufacturing, construction, mechanical installation and commissioning capabilities. Safety, quality and schedule are our key drivers.

Please visit www.aerison.com for further information.