



Market Announcement

8 July 2021

Aerison Group Limited (ASX: AE1) – Admission and Commencement of Official Quotation

Description

Aerison Group Limited ('AE1') was admitted to the Official List of ASX Limited ('ASX') today, Thursday, 8 July 2021.

Official quotation of AE1's ordinary fully paid shares will commence at 1.00 PM AEST on Monday, 12 July 2021.

AE1 raised \$13,500,000 pursuant to the offer under its replacement prospectus dated 31 May 2021 ('Replacement Prospectus') by the issue of 37,500,000 shares at an issue price of \$0.20 and transfer of 30,000,000 shares at a sale price of \$0.20 per share.

Quotation information

Quoted Securities:	305,937,488 fully paid ordinary shares
ASX Code:	AE1
Time:	1.00PM AEST
Date:	Monday, 12 July 2021
ASX Trade Abbreviation:	AERISON
ISIN:	AU0000153272
Home Branch:	Perth
Registered Office:	Address: Level 1, 56 Ord Street, West Perth WA 6005 Phone: (08) 9352 5900 Email: investors@aerison.com
Joint Company Secretaries:	Katherine Garvey and Allen Bell
Share Registry:	Link Market Services Ltd Address: QV1 Building, Level 12, 250 St Georges Terrace, Perth WA 6000 Phone: (08) 9211 6670 Email: registrars@linkmarketservices.com.au
Balance Date:	31 December
CHESS:	Participating. CHESS and Issuer Sponsored.
Place of Incorporation:	Western Australia
Dividend Policy:	See section 11.15 of the Replacement Prospectus
Activities:	Provider of multi-discipline industrial services to the minerals and mining, oil and gas, infrastructure and power generation industries.
Lead Manager:	Peloton Capital Pty Ltd
Underwriter:	N/A

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ASX Restricted Securities:	Nil
Other Securities Not Quoted:	6,000,000 options exercisable at \$0.30 on or before 6 July 2024 17,500,000 performance rights

What do I need to do and by when?

Please refer to AE1's Replacement Prospectus.

Need more information?

For further information, please call the Offer Information Line on 1800 628 703 (within Australia) or +61 1800 628 703 between 8.30am and 5.30pm (AEST), Monday to Friday.

Disclaimer

Please refer to the following [disclaimer](#).

Issued by

Stephanie Patchell

Adviser, Listings Compliance (Perth)

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